



Agricultural Marketing Service
Dairy Programs

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JULY 2017 MONTHLY STATISTICAL REPORT

RECEIPTS AND UTILIZATION OF FLUID MILK PRODUCTS AND CREAM BY POOL PLANTS*

| | July 2017 | July 2016 | % Change |
|--|---------------|---------------|------------|
| | pounds | | daily avg. |
| Receipts of Fluid Milk Products and Cream | | | |
| Producers | 2,305,806,732 | 2,300,813,595 | 0.2 |
| Other Sources | 59,419,156 | 67,751,447 | (12.3) |
| Fortification and Recon. (Skim Equivalent) | 18,455,687 | 17,495,396 | 5.5 |
| Overages | 111,095 | 52,376 | 112.1 |
| Beginning Inventory | 146,156,456 | 145,981,474 | 0.1 |
| Total Receipts | 2,529,949,126 | 2,532,094,288 | (0.1) |
| Average Daily Producer Receipts | 74,380,862 | 74,219,793 | 0.2 |
| Utilization of Fluid Milk Products and Cream from Producer Receipts and Other Sources | | | |
| Class I Milk: | | | |
| Marketing Area | 662,355,407 | 664,413,904 | (0.3) |
| Other Federal Markets | 41,190,948 | 36,306,153 | 13.5 |
| Non-Federal Markets | 71,800,071 | 64,521,582 | 11.3 |
| Total Class I Milk | 775,346,426 | 765,241,639 | 1.3 |
| Total Class II Milk | 596,557,587 | 604,965,511 | (1.4) |
| Total Class III Milk | 646,164,731 | 597,700,276 | 8.1 |
| Total Class IV Milk | 499,519,511 | 537,848,137 | (7.1) |
| Total Milk Assigned to Minimum price | 12,360,871 | 26,338,725 | (53.1) |
| Total Utilization | 2,529,949,126 | 2,532,094,288 | (0.1) |
| Average Daily Class I Use | 25,011,175 | 24,685,214 | 1.3 |
| Average Component Tests of Producer Receipts | | | |
| | | | % point |
| Butterfat | 3.72% | 3.66% | 0.06 |
| True Protein | 3.02% | 2.98% | 0.04 |
| Other Solids | 5.75% | 5.76% | (0.01) |

* Product pounds based on reports of handlers.

N/A = Not applicable.

HANDLERS WITH UNPAID CURRENT POOL OBLIGATION

| <u>Name</u> | <u>Location</u> |
|-----------------------------|-----------------|
| Midland Farms, Inc. | Menands, NY |
| Ronnybrook Farm Dairy, Inc. | Ancramdale, NY |

UTILIZATION OF FLUID MILK PRODUCTS AND CREAM BY POOL PLANTS

| | July 2017 pounds | Butterfat percent | July 2016 pounds | Butterfat percent |
|---|---------------------|----------------------|---------------------|----------------------|
| Class I Milk* | | | | |
| Whole Milk | 224,747,396 | 3.27 | 218,597,214 | 3.27 |
| Organic Whole Milk | 14,160,101 | 3.28 | 12,338,679 | 3.29 |
| Reduced Fat Milk (2%)~ | 132,863,884 | 1.94 | 138,876,870 | 1.94 |
| Organic Reduced Fat Milk | 18,395,641 | 1.28 | 18,470,671 | 1.22 |
| Lowfat Milk (1%)~ | 103,102,829 | 0.99 | 104,063,686 | 0.97 |
| FatFree Milk (skim)~ | 59,092,098 | 0.09 | 65,391,965 | 0.10 |
| Flavored Whole Milk | 2,742,371 | 3.38 | 2,476,258 | 3.36 |
| Flavored Lower Fat Milk# | 18,562,996 | 0.98 | 18,688,268 | 0.95 |
| Buttermilk and Eggnog | 2,241,924 | 1.16 | 1,939,433 | 1.09 |
| Shrinkage, Overages & Interhandler Difference | 10,952,783 | 6.82 | 8,310,135 | 10.85 |
| Ending Inventory | 75,493,384 | 1.85 | 75,260,725 | 1.83 |
| Total Class I <i>in</i> Marketing Area | 662,355,407 | 2.14 | 664,413,904 | 2.12 |
| Class I <i>out of</i> Marketing Area | 112,991,019 | 1.96 | 100,827,735 | 1.92 |
| Total Class I Utilization | 775,346,426 | 2.11 | 765,241,639 | 2.10 |
| Class II Milk** | | | | |
| Packaged Cream | 78,899,451 | 18.57 | 77,378,716 | 18.84 |
| Nonpool Bulk | 62,777,236 | 11.10 | 65,941,672 | 10.94 |
| Bakery, Candy, and Soup Products | 55,145,531 | 3.85 | 55,711,682 | 4.14 |
| Cottage Cheese | 27,331,915 | 0.84 | 27,041,846 | 0.91 |
| Ricotta Cheese | 12,939,379 | 5.62 | 11,206,698 | 5.42 |
| Sour Cream and Aerated Cream | 11,663,136 | 16.44 | 12,576,624 | 14.91 |
| Yogurt | 202,266,638 | 0.72 | 201,693,198 | 0.55 |
| Ice Cream, Desserts, Condensed, and Mixes | 142,250,374 | 7.71 | 152,872,694 | 8.00 |
| Shrinkage, Overages & Interhandler Difference | 3,283,927 | 0.79 | 542,381 | 14.35 |
| Total Class II Utilization | 596,557,587 | 6.55 | 604,965,511 | 6.65 |
| Class III Milk** | | | | |
| Nonpool Bulk and Condensed Products | 12,270,719 | 2.77 | 4,354,927 | 17.13 |
| American-Type Cheeses | 211,731,609 | 3.58 | 213,507,272 | 3.37 |
| Cream Cheese | 80,332,969 | 10.60 | 64,027,517 | 13.46 |
| Italian-Type Cheeses | 243,395,429 | 2.88 | 260,629,170 | 2.66 |
| Swiss and Other-Type Cheeses | 77,557,595 | 2.95 | 55,225,443 | 2.60 |
| Shrinkage, Overages & Interhandler Difference | 20,876,410 | 3.25 | (44,053) | N/A |
| Total Class III Utilization | 646,164,731 | 4.09 | 597,700,276 | 4.17 |
| Class IV Milk** | | | | |
| Nonpool Bulk | 11,277,345 | 10.53 | 11,950,678 | 12.12 |
| Condensed Products | 14,332,839 | 2.51 | 13,420,808 | 2.59 |
| Butter | 21,702,096 | 49.63 | 16,423,802 | 55.76 |
| Dried Milk Products | 375,930,340 | 0.22 | 395,273,362 | 0.32 |
| Shrinkage, Overages & Interhandler Difference | 89,796 | 1.20 | 19,167,195 | 3.90 |
| Ending Inventory | 73,931,519 | 5.04 | 78,978,510 | 5.02 |
| Skim Equivalent of NFMS to Fortify Class I | 2,255,576 | 0.04 | 2,633,782 | 0.07 |
| Total Class IV Utilization | 499,519,511 | 3.38 | 537,848,137 | 3.15 |
| Minimum Price Class | | | | |
| Animal Feed, Dumpage, and Other Uses^ | 12,360,871 | 1.19 | 26,338,725 | 0.88 |
| Total Minimum Price Class Utilization | 12,360,871 | 1.19 | 26,338,725 | 0.88 |
| Total Utilization | 2,529,949,126 | 3.91 | 2,532,094,288 | 3.88 |

* Does not include in-area route sales from producer-handlers, exempt plants, or plants fully or partially regulated by other federal orders. Derived from reports submitted by pooled handlers.

N/A = Not applicable.

** Includes sales to nonpool manufacturing plants.

Includes reduced fat, lowfat, and fatfree milk products.

~ Includes fortified.

^ As defined in section 1000.40 of the Order.

JULY
RECEIPTS OF PRODUCER MILK, BY STATE

| State | Receipts | | | | Number of Producers | | Daily Average Output | |
|--------------|-----------------|-----------|---------|-------|---------------------|--------|----------------------|--------|
| | 2017 | 2016 | 2017 | 2016 | 2017 | 2016 | 2017 | 2016 |
| | thousand pounds | | percent | | | | pounds per farm | |
| CT | 32,927 | 33,243 | 1.4 | 1.4 | 94 | 98 | 11,300 | 10,942 |
| ME | 54,029 | 52,842 | 2.3 | 2.3 | 239 | 242 | 7,292 | 7,044 |
| MD | 61,668 | 62,788 | 2.7 | 2.7 | 358 | 352 | 5,557 | 5,754 |
| MA | 16,667 | 17,261 | 0.7 | 0.8 | 100 | 107 | 5,376 | 5,204 |
| NH | 21,523 | 22,803 | 0.9 | 1.0 | 97 | 101 | 7,158 | 7,283 |
| NY | 1,137,288 | 1,120,106 | 49.3 | 48.7 | 4,163 | 4,223 | 8,813 | 8,556 |
| PA | 723,067 | 732,109 | 31.4 | 31.8 | 4,934 | 5,098 | 4,727 | 4,632 |
| VT | 229,897 | 227,922 | 10.0 | 9.9 | 725 | 754 | 10,229 | 9,751 |
| VA | 1,672 | 1,717 | 0.1 | 0.1 | 18 | 18 | 2,996 | 3,076 |
| Other States | 27,069 # | 30,023 ## | 1.2 | 1.3 | 511 | 458 | 1,709 | 2,115 |
| Total/Avg. | 2,305,807 | 2,300,814 | 100.0 | 100.0 | 11,239 | 11,451 | 6,618 | 6,481 |

Represents restricted data for the states of Delaware, Indiana, Michigan, Minnesota, New Jersey, North Carolina, Ohio, Rhode Island, and West Virginia.

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RECEIPTS OF PRODUCER MILK BY PLANT LOCATION DIFFERENTIAL AT WHICH PRICED

| Location Differentials* dollars/cwt | Class I | Class II | Class III pounds | Class IV | Total Receipts | Percent of Total Receipts |
|--|-------------|-------------|---------------------|-------------|----------------|---------------------------|
| 3.15 and above | 95,152,103 | 35,850,069 | 43,069,327 | 2,287,431 | 176,358,930 | 7.6 |
| 3.00 – 3.10 | 262,796,445 | 104,486,645 | 28,544,502 | 92,608,818 | 488,436,410 | 21.2 |
| 2.80 – 2.95 | 117,712,688 | 106,084,080 | 56,286,703 | 173,317,604 | 453,401,075 | 19.7 |
| 2.60 – 2.70 | 93,391,814 | 31,387,627 | 96,993,548 | 1,576,080 | 223,349,069 | 9.7 |
| 2.40 – 2.55 | 69,133,414 | 197,485,988 | 90,557,891 | 46,191,507 | 403,368,800 | 17.5 |
| 2.35 and below | 44,414,051 | 93,264,580 | 335,045,384 | 88,168,433 | 560,892,448 | 24.3 |
| Market Total | 682,600,515 | 568,558,989 | 650,497,355 | 404,149,873 | 2,305,806,732 | 100.0 |

* Differentials have been combined in ranges to assure confidentiality of data.

SIX MONTHS OF MAILBOX PRICES FOR THE NORTHEAST ORDER AND SUB REGIONS*

| | December 2016 | January 2017 | February 2017 | March 2017 | April 2017 | May 2017 |
|---------------------|---------------|--------------|---------------|------------|------------|----------|
| Northeast Order | 18.57 | 18.95 | 18.38 | 17.85 | 16.58 | 16.53 |
| <i>Sub Regions:</i> | | | | | | |
| <i>New England</i> | 19.70 | 20.13 | 19.62 | 18.84 | 17.66 | 17.63 |
| <i>New York</i> | 18.28 | 18.69 | 18.11 | 17.74 | 16.45 | 16.40 |
| <i>Pennsylvania</i> | 18.48 | 18.82 | 18.23 | 17.59 | 16.32 | 16.24 |

* The mailbox price is a calculated number reporting the net price received by dairy farmers at their farm gate or mailbox. Along with applicable federal order prices received by producers, it includes premiums paid and subtracts reported deductions charged to producers.

JULY 2017

PRICES

| | July 2017 | July 2016 | % Change |
|--|-----------|-----------|----------|
| Class Prices (reported per cwt unless noted otherwise): | | | |
| Class I @ Suffolk County, MA (Boston) at 3.5% butterfat test | \$19.84 | \$16.95 | 17.1 |
| Class I Skim | 10.57 | 8.82 | 19.8 |
| Class II @ 3.5% butterfat test | 17.48 | 15.16 | 15.3 |
| Class II Butterfat (per pound) | 2.9526 | 2.6034 | 13.4 |
| Class II Skim | 7.41 | 6.27 | 18.2 |
| Class II Nonfat Solids (per pound) | 0.8233 | 0.6967 | 18.2 |
| Class III @ 3.5% butterfat test | 15.45 | 15.24 | 1.4 |
| Class III Skim | 5.33 | 6.38 | (16.5) |
| Class IV @ 3.5% butterfat test | 16.60 | 14.84 | 11.9 |
| Class IV Skim | 6.52 | 5.96 | 9.4 |
| Statistical Uniform Price | 18.01 | 16.22 | 11.0 |
| Producer Price Differential | 2.56 | 0.98 | 161.2 |
| Component Prices (per pound): | | | |
| Butterfat | 2.9456 | 2.5964 | 13.4 |
| Nonfat Solids | 0.7240 | 0.6618 | 9.4 |
| Protein | 1.2248 | 1.9112 | (35.9) |
| Other Solids | 0.2599 | 0.0774 | 235.8 |

NUMBER OF HANDLERS AND POOL PLANTS

| | July 2017 | June 2017 | July 2016 |
|--|--------------|--------------|--------------|
| Pool Handlers (Operating pool distributing and/or pool supply plants; includes cooperatives that deliver milk to pool plants) | 61 | 59 | 63 |
| Producer-Handlers | 15 | 15 | 14 |
| Partially Regulated Distributing Plants, Exempt Plants, and Handlers | | | |
| Regulated under Other Federal Orders | 79 | 79 | 73 |
| Less handlers operating plants in more than one category | (8) | (8) | (8) |
| Total Number of Handlers | 147 | 145 | 142 |
| Pool Distributing Plants | 45 | 45 | 45 |
| Pool Supply Unit Plants | 2 | 2 | 2 |
| Pool Supply System Plants | 9 | 9 | 9 |
| Pool Supply Plants | 1 | 1 | 2 |
| Total Number of Pool Plants | 57 | 57 | 58 |

CHANGE IN LIST OF HANDLERS AND PLANTS*

| Name | Plant Location | CHANGED ** | | |
|--------------------------------------|----------------|------------|-----|-------|
| | | From | To | Expl. |
| CROPP North Carolina | LaFarge, WI | NPS | CSR | |
| DMS - Indiana Organic | Fairlawn, OH | NPS | CSR | |
| DMS - Michigan Organic | Fairlawn, OH | NPS | CSR | |
| Foremost Farms Organic IN | Baraboo, WI | NPS | CSR | |
| Michigan Milk Producers Organic - IN | Novi, MI | NPS | CSR | |
| Michigan Milk Producers Organic - MI | Novi, MI | NPS | CSR | |
| PET Dairy - Richmond | Richmond, VA | PR | OF | |

* Listing of handlers pooled under the Northeast Order is available on the website: www.fmmone.com.

** Type of Plant:

CSR - Cooperative State Reporting Unit

PR - Partially Regulated Distributing Plant

NPS - Not pooling milk or reporting sales in the Order during current month

OF - Other federal order plant with route disposition in the Northeast Marketing Area