



Agricultural Marketing Service
Dairy Programs

FEDERAL MILK ORDER No. 1

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JULY 2004 MONTHLY STATISTICAL REPORT

RECEIPTS AND UTILIZATION OF FLUID MILK PRODUCTS AND CREAM BY POOL PLANTS*

	July 2004	July 2003	% Change
	pounds		daily avg.
Receipts of Fluid Milk Products and Cream			
Producers	1,995,762,022	2,016,572,685	(1.0)
Other Sources	46,546,248	54,955,354	(15.3)
Fortification and Recon. (Skim Equivalent)	18,862,576	17,079,151	10.4
Overages	128,920	35,041	267.9
Beginning Inventory	160,249,921	156,620,261	2.3
Total Receipts	2,221,549,687	2,245,262,492	(1.1)
Average Daily Producer Receipts	64,379,420	65,050,732	(1.0)
Utilization of Fluid Milk Products and Cream from Producer Receipts and Other Sources			
Class I Milk:			
Marketing Area	838,462,648	813,890,564	3.0
Other Federal Markets	38,404,427	32,499,112	18.2
Non-Federal Markets	75,857,825	86,688,769	(12.5)
Total Class I Milk	952,724,900	933,078,445	2.1
Total Class II Milk	414,703,027	442,931,489	(6.4)
Total Class III Milk	504,863,887	609,029,213	(17.1)
Total Class IV Milk	341,412,448	253,217,422	34.8
Total Milk Assigned to Minimum price	7,845,425	7,005,923	12.0
Total Utilization	2,221,549,687	2,245,262,492	(1.1)
Average Daily Class I Use	30,733,061	30,099,305	2.1
Average Component Tests of Producer Receipts			
			% point
Butterfat	3.55%	3.57%	(0.02)
True Protein	2.96%	2.91%	0.05
Other Solids	5.67%	5.67%	0.00

* Product pounds based on reports of handlers.

HANDLERS WITH UNPAID CURRENT POOL OBLIGATION

<u>Name</u>	<u>Location</u>
Crescent Ridge Dairy, Inc.	Sharon, MA
Dairy Farmers of America, Inc.	Knoxville, TN
Emkay Trading Corporation	Arcade, NY
Midland Farms, Inc.	Menands, NY
Morningstar Foods Inc.	Fraser, NY

UTILIZATION OF FLUID MILK PRODUCTS AND CREAM BY POOL PLANTS

	July 2004 pounds	Butterfat percent	July 2003 pounds	Butterfat percent
Class I Milk				
Whole Milk	299,760,847	3.26	296,202,817	3.26
Reduced Fat – 2% Plain	169,265,484	1.98	152,790,002	1.98
Reduced Fat – 2% Fortified	3,395,781	1.61	9,061,401	2.00
Lowfat – 1% Plain	127,531,464	0.99	117,083,501	1.00
Lowfat – 1% Fortified	3,087,524	1.06	7,654,506	1.01
FatFree Plain	109,281,872	0.09	98,967,257	0.09
FatFree Fortified	9,659,772	0.13	14,107,663	0.09
Flavored Milk and Drinks	34,434,140	1.86	28,908,560	2.06
Buttermilk & Eggnog	2,137,683	1.07	2,117,170	1.11
Shrinkage, Overages & Interhandler Difference	(3,530,509)	N/A	4,228,326	13.17
Ending Inventory	83,438,590	1.83	82,769,361	1.96
Total Class I <i>in</i> Marketing Area	838,462,648	2.05	813,890,564	2.09
Class I <i>out of</i> Marketing Area	114,262,252	1.90	119,187,881	2.03
Total Class I Utilization	952,724,900	2.03	933,078,445	2.08
Class II Milk**				
Packaged Cream	77,958,814	18.65	76,557,773	17.41
Nonpool Bulk	21,430,354	8.77	35,655,800	5.72
Bakery, Candy, and Soup Products	58,287,194	3.68	53,487,649	4.18
Cottage Cheese	62,564,557	0.60	53,073,698	0.72
Ricotta Cheese	20,245,749	4.45	21,263,424	4.18
Sour Cream and Aerated Cream	19,320,239	13.79	17,561,474	13.01
Yogurt and Eggnog	30,156,925	1.90	46,673,061	1.36
Ice Cream, Desserts, Condensed, and Mixes	125,168,708	7.69	137,576,504	7.92
Shrinkage, Overages & Interhandler Difference	(429,513)	19.95	1,082,106	7.27
Total Class II Utilization	414,703,027	7.87	442,931,489	7.40
Class III Milk**				
Nonpool Bulk and Condensed Products	12,857,472	1.31	29,806,708	2.14
American-Type Cheeses	168,900,955	3.43	178,876,093	3.47
Cream Cheese	45,151,475	9.75	45,733,822	11.19
Italian-Type Cheeses	257,568,033	3.13	331,171,461	2.95
Swiss and Other-Type Cheeses	20,231,248	3.37	23,516,461	3.47
Shrinkage, Overages & Interhandler Difference	154,704	13.19	(75,332)	43.58
Total Class III Utilization	504,863,887	3.79	609,029,213	3.69
Class IV Milk**				
Nonpool Bulk and Condensed Products	33,090,848	3.45	4,983,324	15.82
Butter	10,908,161	55.20	11,567,462	49.23
Dried Milk Products	202,971,861	0.21	147,762,139	0.38
Shrinkage, Overages & Interhandler Difference	20,344,760	3.46	17,387,610	4.09
Ending Inventory	66,982,416	6.32	63,915,683	4.85
Skim Equivalent of NFMS to Fortify Class I	7,114,402	0.05	7,601,204	0.08
Total Class IV Utilization	341,412,448	3.67	253,217,422	4.29
Minimum Price Class				
Animal Feed and Dumpage	7,845,425	3.37	7,005,923	4.14
Total Minimum Price Class Utilization	7,845,425	3.37	7,005,923	4.14
Total Utilization	2,221,549,687	3.78	2,245,262,492	3.82

** Includes sales to nonpool manufacturing plants.

N/A = Not applicable.

JULY
RECEIPTS OF PRODUCER MILK, BY STATE

State	Receipts				Number of Producers		Daily Average Output	
	2004	2003	2004	2003	2004	2003	2004	2003
	thousand pounds		percent				pounds per farm	
ME	52,860	52,967	2.6	2.6	386	403	4,417	4,240
MD	79,166	77,476	4.0	3.8	583	623	4,380	4,012
NJ	15,805	16,660	0.8	0.8	120	133	4,249	4,041
NY	871,072	879,867	43.6	43.6	5,806	6,096	4,840	4,656
PA	640,233	643,553	32.1	31.9	6,338	6,636	3,259	3,128
VT	219,107	220,855	11.0	11.0	1,256	1,344	5,627	5,301
VA	23,211	21,064	1.2	1.1	201	189	3,725	3,595
Other New England States	80,585 **	83,384 **	4.0	4.2	528	572	4,923	4,702
All Other States	13,723 #	20,747 ##	0.7	1.0	122	179	3,629	3,739
Total/Avg.	1,995,762	2,016,573	100.0	100.0	15,340	16,175	4,197	4,022

Represents restricted data for the states of Delaware, Michigan, West Virginia, and Wisconsin.

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** Includes data for the states of Connecticut, Massachusetts, New Hampshire, and Rhode Island.

RECEIPTS OF PRODUCER MILK BY PLANT LOCATION DIFFERENTIAL AT WHICH PRICED

Location Differentials* dollars/cwt	Class I	Class II	Class III pounds	Class IV	Total Receipts	Percent of Total Receipts
3.15 and above	253,935,762	59,030,568	17,184,571	3,372,835	333,523,736	16.7
3.00 – 3.10	288,824,276	81,737,730	10,486,671	62,219,523	443,268,200	22.2
2.80 – 2.95	125,274,376	76,735,003	52,058,259	96,668,096	350,735,734	17.6
2.60 – 2.70	97,869,388	40,401,254	70,349,425	1,319,268	209,939,335	10.5
2.40 – 2.55	73,024,415	61,578,087	102,593,631	44,769,275	281,965,408	14.1
2.35 and below	26,438,091	63,542,862	246,416,383	39,932,273	376,329,609	18.9
Market Total	865,366,308	383,025,504	499,088,940	248,281,270	1,995,762,022	100.0

* Differentials have been combined in ranges to assure confidentiality of data.

JULY 2004

PRICES

	July 2004	July 2003	% Change
Class Prices (reported per cwt unless noted otherwise):			
Class I @ <i>Suffolk County, MA (Boston)</i> at 3.5% butterfat test	\$21.20	\$13.02	62.8
Class I Skim	14.20	9.17	54.9
Class II @ 3.5% butterfat test	14.00	10.63	31.7
Class II Butterfat (per pound)	2.0613	1.2125	70.0
Class II Skim	7.03	6.62	6.2
Class II Nonfat Solids (per pound)	0.7811	0.7356	6.2
Class III @ 3.5% butterfat test	14.85	11.78	26.1
Class III Skim	7.94	7.83	1.4
Class IV @ 3.5% butterfat test	13.31	9.95	33.8
Class IV Skim	6.34	5.94	6.7
Statistical Uniform Price	17.64	12.46	41.6
Producer Price Differential	2.79	0.68	310.3
Component Prices (per pound):			
Butterfat	2.0543	1.2055	70.4
Nonfat Solids	0.7042	0.6605	6.6
Protein	2.3625	2.5480	(7.3)
Other Solids	0.1048	(0.0124)	945.2

NUMBER OF HANDLERS AND POOL PLANTS

	July 2004	June# 2004	July# 2003
Pool Handlers	66	66	64
Producer-Handlers	13	15	14
Partially Regulated, Exempt Distributing, and Other Federal Market Handlers	67	66	71
Less handlers having plants in more than one category	(8)	(7)	(7)
Total Number of Handlers	138	140	142
Distributing Plants	64	63	63
Supply Plants	12	12	12
Total Number of Pool Plants	76	75	75

Revised.

CHANGE IN LIST OF HANDLERS AND PLANTS*

Name	Plant Location	CHANGED **		Expl.
		From	To	
Bodwell Processing LLC	Salem Depot, NH	PH	--	
California Natural Products of Savannah, GA	Savannah, GA	--	ED	
Crescent Ridge Dairy, Inc.	Sharon, MA	PH	PD	
Emmons Willowbrook Farm, Inc.	Pemberton, NJ	ED	--	
HP Hood LLC	Suffield, CT	Mfg.	PD	
Morningstar Foods Inc.	Murray, KY	--	OF	
Z & R Corp. dba Mohawk Dairy	Amsterdam, NY	PD	--	

* Listing of handlers pooled under the Northeast Order is available on the website: www.fmmone.com.

** Type of Plant:

PD – Pool distributing plant

ED – Exempt distributing plant

PH – Producer-handler

Mfg. – Manufacturing plant

OF – Other federal order plant with route disposition in the Northeast marketing area