



Agricultural Marketing Service
Dairy Programs

FEDERAL MILK ORDER No. 1

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NOVEMBER 2003 MONTHLY STATISTICAL REPORT

RECEIPTS AND UTILIZATION OF FLUID MILK PRODUCTS AND CREAM BY POOL PLANTS*

	<u>November 2003</u>	<u>November 2002</u>	<u>% Change</u>
	pounds		daily avg.
Receipts of Fluid Milk Products and Cream			
Producers	1,859,614,996	1,970,738,154	(5.6)
Other Sources	51,247,149	44,913,803	14.1
Fortification and Recon. (Skim Equivalent)	15,809,179	15,066,529	4.9
Overages	843,679	1,274,415	(33.8)
Beginning Inventory	<u>142,865,082</u>	<u>145,806,307</u>	(2.0)
Total Receipts	2,070,380,085	2,177,799,208	(4.9)
Average Daily Producer Receipts	61,987,167	65,691,272	(5.6)
Utilization of Fluid Milk Products and Cream from Producer Receipts and Other Sources			
Class I Milk:			
Marketing Area	851,036,206	879,847,211	(3.3)
Other Federal Markets	31,600,617	40,948,175	(22.8)
Non-Federal Markets	<u>98,743,218</u>	<u>101,569,634</u>	(2.8)
Total Class I Milk	981,380,041	1,022,365,020	(4.0)
Total Class II Milk	368,749,242	361,944,573	1.9
Total Class III Milk	510,031,888	593,645,479	(14.1)
Total Class IV Milk	204,027,772	194,167,262	5.1
Total Milk Assigned to Minimum price	<u>6,191,142</u>	<u>5,676,874</u>	9.1
Total Utilization	2,070,380,085	2,177,799,208	(4.9)
Average Daily Class I Use	32,712,668	34,078,834	(4.0)
Average Component Tests of Producer Receipts			
			<u>% point</u>
Butterfat	3.75%	3.82%	(0.07)
True Protein	3.10%	3.08%	0.02
Other Solids	5.67%	5.68%	(0.01)

* Product pounds based on reports of handlers.

HANDLERS WITH UNPAID CURRENT POOL OBLIGATION

<u>Name</u>	<u>Location</u>
Midland Farms Inc.	Menands, NY

UTILIZATION OF FLUID MILK PRODUCTS AND CREAM BY POOL PLANTS

	November 2003 <u>pounds</u>	Butterfat <u>percent</u>	November 2002 <u>pounds</u>	Butterfat <u>percent</u>
Class I Milk				
Whole Milk	300,231,455	3.27	318,683,790	3.27
Reduced Fat – 2%	164,765,677	1.96	165,921,576	1.95
Lowfat – 1% Plain	117,323,144	1.00	131,363,333	1.06
Lowfat – 1% Fortified	8,731,738	1.03	8,428,537	1.02
FatFree Plain	98,345,021	0.09	105,079,456	0.12
FatFree Fortified	14,096,148	0.09	14,964,986	0.10
Flavored Milk and Drinks	46,470,215	1.62	46,235,880	1.53
Buttermilk	2,132,689	1.07	2,320,739	1.06
Eggnog	11,891,075	6.43	13,057,474	6.52
Shrinkage, Overages & Interhandler Difference	659,435	N/A	(1,238,965)	N/A
Ending Inventory	<u>86,389,609</u>	2.09	<u>75,030,405</u>	2.05
Total Class I <i>in</i> Marketing Area	851,036,206	2.17	879,847,211	2.14
Class I <i>out of</i> Marketing Area	<u>130,343,835</u>	2.06	<u>142,517,809</u>	2.20
Total Class I Utilization	981,380,041	2.16	1,022,365,020	2.15
Class II Milk**				
Packaged Cream	82,810,639	17.64	71,076,879	17.03
Nonpool Bulk	22,122,041	6.46	36,080,208	7.94
Bakery, Candy, and Soup Products	44,696,254	3.95	53,449,149	3.84
Cottage Cheese	44,510,225	0.64	38,982,428	0.74
Ricotta Cheese	28,897,534	4.81	33,506,881	4.73
Sour Cream and Aerated Cream	23,964,196	12.16	22,635,208	12.60
Yogurt and Eggnog	34,708,345	1.53	25,607,493	1.65
Ice Cream, Desserts, and Mixes	86,609,327	7.87	79,879,061	8.21
Condensed Products	347,261	2.38	115,676	45.00
Shrinkage, Overages & Interhandler Difference	<u>83,420</u>	N/A	<u>611,590</u>	1.48
Total Class II Utilization	368,749,242	8.10	361,944,573	7.95
Class III Milk**				
Nonpool Bulk	3,385,964	9.51	10,529,238	3.32
American-Type Cheeses	154,017,612	3.66	149,287,648	3.04
Cream Cheese	56,211,146	9.99	61,854,837	9.24
Italian-Type Cheeses	255,624,144	3.24	320,474,076	3.22
Swiss and Other-Type Cheeses	20,244,239	3.72	11,961,338	4.37
Condensed Products	20,407,532	1.86	24,233,619	2.16
Shrinkage, Overages & Interhandler Difference	<u>141,251</u>	42.44	<u>15,304,723</u>	4.71
Total Class III Utilization	510,031,888	4.13	593,645,479	3.82
Class IV Milk**				
Nonpool Bulk	4,905,730	16.60	5,620,217	19.21
Butter	10,418,462	41.34	12,087,405	50.55
Dried Milk Products	77,472,217	0.59	88,405,122	0.89
Shrinkage, Overages & Interhandler Difference	14,267,188	4.31	59,226	39.28
Ending Inventory	88,576,809	5.56	78,655,955	6.38
Skim Equivalent of NFMS to Fortify Class I	<u>8,387,366</u>	0.20	<u>9,339,337</u>	0.04
Total Class IV Utilization	204,027,772	5.46	194,167,262	6.71
Minimum Price Class				
Animal Feed and Dumpage	<u>6,191,142</u>	2.76	<u>5,676,874</u>	2.76
Total Minimum Price Class Utilization	6,191,142	2.76	5,676,874	2.76
Total Utilization	2,070,380,085	4.03	2,177,799,208	3.98

 ** Includes sales to nonpool manufacturing plants.

NOVEMBER
RECEIPTS OF PRODUCER MILK, BY STATE

State	Receipts				Number of Producers		Daily Average Output	
	2003	2002	2003	2002	2003	2002	2003	2002
	thousand pounds		percent				pounds per farm	
CT	30,743	32,969	1.7	1.7	175	190	5,856	5,784
DE	8,243	8,905	0.5	0.4	66	75	4,163	3,958
ME	47,750	49,658	2.6	2.5	400	419	3,979	3,951
MD	76,899	84,320	4.1	4.3	612	646	4,188	4,351
MA	**	26,079	**	1.3	**	235	**	3,699
NH	**	24,268	**	1.2	**	159	**	5,088
NJ	15,013	16,767	0.8	0.9	131	114	3,820	4,903
NY	792,701	856,626	42.6	43.5	5,965	6,269	4,430	4,555
PA	601,279	634,398	32.3	32.2	6,524	6,779	3,072	3,119
VT	204,898	209,066	11.0	10.6	1,317	1,400	5,186	4,978
VA	21,258	22,367	1.1	1.1	168	193	4,218	3,863
WV	2,666	3,397	0.2	0.2	24	30	3,702	3,775
All Other	58,165 #	1,918 ##	3.1	0.1	447	22	4,337	2,906
Total/Avg.	1,859,615	1,970,738	100.0	100.0	15,829	16,531	3,916	3,974

Represents restricted data for the states of Massachusetts, Michigan, New Hampshire, Rhode Island, Utah, and Wisconsin.

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** Included with all other.

RECEIPTS OF PRODUCER MILK BY PLANT LOCATION DIFFERENTIAL AT WHICH PRICED

Location Differentials*	Class I	Class II	Class III	Class IV	Total Receipts	Percent of Total Receipts
dollars/cwt	pounds					
3.15 and above	271,357,337	59,835,991	17,718,741	15,563,323	364,475,392	19.6
3.00 – 3.10	280,176,095	68,158,332	35,467,625	34,071,412	417,873,464	22.5
2.80 – 2.95	129,448,752	62,815,040	56,048,706	56,349,554	304,662,052	16.4
2.60 – 2.70	84,395,071	37,450,331	59,590,124	8,359,162	189,794,688	10.2
2.40 – 2.55	83,625,279	42,114,576	94,975,803	15,305,329	236,020,987	12.7
2.35 and below	29,806,736	66,487,879	242,138,427	8,355,371	346,788,413	18.6
Market Total	878,809,270	336,862,149	505,939,426	138,004,151	1,859,614,996	100.0

*Differentials have been combined in ranges to assure confidentiality of data.

NOVEMBER 2003

PRICES

	November 2003	November 2002	% Change
Class Prices (reported per cwt unless noted otherwise):			
Class I @ Suffolk County, MA (Boston) at 3.5% butterfat test	\$17.62	\$13.85	27.2
Class I Skim	13.58	10.45	30.0
Class II @ 3.5% butterfat test	10.99	11.26	(2.4)
Class II Butterfat (per pound)	1.2947	1.0993	17.8
Class II Skim	6.69	7.68	(12.9)
Class II Nonfat Solids (per pound)	0.7433	0.8533	(12.9)
Class III @ 3.5% butterfat test	13.47	9.84	36.9
Class III Skim	9.29	6.23	49.1
Class IV @ 3.5% butterfat test	10.30	10.58	(2.6)
Class IV Skim	6.00	7.00	(14.3)
Statistical Uniform Price	14.95	12.31	21.4
Producer Price Differential	1.48	2.47	(40.1)
Component Prices (per pound):			
Butterfat	1.2877	1.0923	17.9
Nonfat Solids	0.6663	0.7777	(14.3)
Protein	2.9267	1.8469	58.5
Other Solids	0.0368	0.0850	(56.7)

NUMBER OF HANDLERS AND POOL PLANTS

	November 2003	October 2003	November 2002
Pool Handlers	65	64	63
Producer-Handlers	14	14	15
Partially Regulated, Exempt Distributing, and Other Federal Market Handlers	71	70	73
Total Number of Handlers	150	148	151
Distributing Plants	64	63	61
Supply Plants	11	11	11
Total Number of Pool Plants	75	74	72

CHANGE IN LIST OF HANDLERS AND PLANTS*

Name	Plant Location	CHANGED **		Expl.
		From	To	
Morningstar Foods	Murray, KY	--	OF	
Old Home Foods Inc.	St. Paul, MN	PD	PR	
Ready Food Products, Inc.	Philadelphia, PA	PR	PD	
Schroeder Milk Company, Inc.	Maplewood, MN	--	OF	
Smith Dairy Products/Wayne Division	Richmond, IN	OF	--	

* Listing of handlers pooled under the Northeast Order is available on the website: www.fmmone.com.

** Type of Plant:

PD – Pool distributing plant PR – Partially regulated plant

OF – Other federal order plant with route disposition in the Northeast marketing area