



FEDERAL MILK ORDER No. 1

Northeast Marketing Area

89 South Street, Boston, MA 02111-2671

Mailing Address:

P.O. Box 51478

Boston, MA 02205-1478

Tel.: (617) 737-7199 — Fax: (617) 737-8002

email: MABoston@fedmilk1.com

website: www.fmmone.com

Albany:

One Columbia Circle

Albany, NY 12203-6379

Tel.: (518) 452-4410

Fax: (518) 464-6468

email: MAAlbany@fedmilk1.com

Alexandria:

P.O. Box 25828

Alexandria, VA 22313-5828

Tel.: (703) 549-7000

Fax: (703) 549-7003

email: MAAlexandria@fedmilk1.com

Agricultural Marketing Service
Dairy Programs

MARCH 2003 MONTHLY STATISTICAL REPORT

RECEIPTS AND UTILIZATION OF FLUID MILK PRODUCTS AND CREAM BY POOL PLANTS*

	March 2003	March 2002	% Change
	pounds		daily avg.
Receipts of Fluid Milk Products and Cream			
Producers	2,150,040,574	2,288,924,931	(6.1)
Other Sources	45,805,243	73,720,046	(37.9)
Fortification and Recon. (Skim Equivalent)	11,656,482	13,611,807	(14.4)
Overages	343,971	239,056	43.9
Beginning Inventory	136,054,346	137,104,425	(0.8)
Total Receipts	2,343,900,616	2,513,600,265	(6.8)
Average Daily Producer Receipts	69,356,148	73,836,288	(6.1)
Utilization of Fluid Milk Products and Cream from Producer Receipts and Other Sources			
Class I Milk:			
Marketing Area	857,848,459	863,845,842	(0.7)
Other Federal Markets	25,348,741	17,839,937	42.1
Non-Federal Markets	90,468,907	93,924,648	(3.7)
Total Class I Milk	973,666,107	975,610,427	(0.2)
Total Class II Milk	418,191,211	414,122,727	1.0
Total Class III Milk	623,663,179	737,383,988	(15.4)
Total Class IV Milk	322,372,047	380,471,817	(15.3)
Total Milk Assigned to Minimum price	6,008,072	6,011,306	(0.1)
Total Utilization	2,343,900,616	2,513,600,265	(6.8)
Average Daily Class I Use	31,408,584	31,471,304	(0.2)
Average Component Tests of Producer Receipts			
			% point
Butterfat	3.77%	3.75%	0.02
True Protein	3.01%	3.01%	0.00
Other Solids	5.70%	5.74%	(0.04)

* Product pounds based on reports of handlers.

HANDLERS WITH UNPAID CURRENT POOL OBLIGATION

<u>Name</u>	<u>Location</u>
Midland Farms Inc.	Menands, NY

UTILIZATION OF FLUID MILK PRODUCTS AND CREAM BY POOL PLANTS

	<u>March 2003</u> pounds	<u>Butterfat</u> percent	<u>March 2002</u> pounds	<u>Butterfat</u> percent
Class I Milk				
Whole Milk	309,685,675	3.26	321,477,105	3.26
Reduced Fat – 2%	164,359,245	1.98	170,719,685	1.95
Lowfat – 1% Plain	130,111,966	1.01	133,590,012	1.01
Lowfat – 1% Fortified	8,220,160	1.02	914,813	1.36
FatFree Plain	104,235,486	0.09	117,837,178	0.09
FatFree Fortified	14,702,388	0.10	6,337,308	0.16
Flavored Milk and Drinks	53,799,081	1.50	51,012,094	1.54
Buttermilk	2,393,116	1.08	2,669,236	1.54
Eggnog	81,142	6.00	*	*
Shrinkage, Overages & Interhandler Difference	105,705	N/A	(5,555,800)	(3.34)
Ending Inventory	<u>70,154,495</u>	1.90	<u>64,844,211</u>	2.08
Total Class I <i>in</i> Marketing Area	857,848,459	2.02	863,845,842	2.04
Class I <i>out of</i> Marketing Area	<u>115,817,648</u>	1.97	<u>111,764,585</u>	1.96
Total Class I Utilization	973,666,107	2.01	975,610,427	2.03
Class II Milk**				
Packaged Cream	61,590,293	17.06	57,660,147	17.37
Nonpool Bulk	39,885,095	6.31	43,646,915	5.41
Bakery, Candy, and Soup Products	55,343,111	3.77	59,688,697	3.53
Cottage Cheese	49,765,994	0.78	46,187,436	0.79
Ricotta Cheese	32,063,168	4.29	33,859,105	4.65
Sour Cream and Aerated Cream	20,694,910	14.55	20,512,934	13.80
Yogurt and Eggnog	40,662,587	1.50	33,971,728	1.34
Ice Cream, Desserts, and Mixes	116,679,080	7.97	115,620,366	8.60
Condensed Products	1,453,593	3.89	3,211,575	3.23
Shrinkage, Overages & Interhandler Difference	<u>53,380</u>	23.73	<u>(236,176)</u>	48.07
Total Class II Utilization	418,191,211	7.14	414,122,727	7.16
Class III Milk**				
Nonpool Bulk	3,012,107	3.06	36,572,622	3.43
American-Type Cheeses	174,243,915	3.65	218,881,545	3.44
Cream Cheese	50,614,615	11.67	54,419,765	9.84
Italian-Type Cheeses	331,206,423	3.08	375,742,790	3.06
Swiss and Other-Type Cheeses	28,615,074	2.56	14,393,692	3.31
Condensed Products	20,027,326	1.95	21,682,761	1.94
Shrinkage, Overages & Interhandler Difference	<u>15,943,719</u>	4.54	<u>15,690,813</u>	4.00
Total Class III Utilization	623,663,179	3.91	737,383,988	3.69
Class IV Milk**				
Nonpool Bulk	2,894,896	30.43	2,719,297	21.61
Butter	19,838,156	50.27	25,678,749	52.29
Dried Milk Products	205,370,124	0.39	250,240,090	0.32
Condensed Products	244,230	0.09	718,638	9.15
Shrinkage, Overages & Interhandler Difference	183,686	47.74	318,333	18.87
Ending Inventory	87,994,583	5.69	93,761,507	5.55
Skim Equivalent of NFMS to Fortify Class I	<u>5,846,372</u>	0.07	<u>7,035,203</u>	0.06
Total Class IV Utilization	322,372,047	5.20	380,471,817	5.29
Minimum Price Class				
Animal Feed and Dumpage	<u>6,008,072</u>	2.76	<u>6,011,306</u>	2.90
Total Minimum Price Class Utilization	6,008,072	2.76	6,011,306	2.90
Total Utilization	<u>2,343,900,616</u>	3.87	<u>2,513,600,265</u>	3.86

* Included with Buttermilk.

** Includes sales to nonpool manufacturing plants.

MARCH
RECEIPTS OF PRODUCER MILK, BY STATE

State	Receipts				Number of Producers		Daily Average Output	
	2003	2002	2003	2002	2003	2002	2003	2002
	thousand pounds		percent				pounds per farm	
CT	36,087	38,727	1.7	1.7	188	195	6,192	6,407
DE	10,841	16,328	0.5	0.7	76	92	4,601	5,725
ME	52,758	55,741	2.4	2.5	408	429	4,171	4,191
MD	99,204	100,545	4.6	4.4	634	620	5,048	5,231
MA	27,978	29,218	1.3	1.3	230	243	3,924	3,879
NH	25,615	28,373	1.2	1.2	153	166	5,401	5,514
NJ	18,806	19,637	0.9	0.9	135	141	4,494	4,492
NY	891,688	940,341	41.5	41.1	6,160	6,297	4,670	4,817
PA	730,757	692,227	34.0	30.2	6,630	6,548	3,555	3,410
VT	229,431	233,992	10.7	10.2	1,370	1,427	5,402	5,289
VA	15,342	50,782	0.7	2.2	103	375	4,805	4,368
WV	3,591	3,312	0.1	0.1	26	23	4,455	4,645
All Other	7,943 #	79,702 ##	0.4	3.5	95	537	2,697	4,788
Total/Avg.	2,150,041	2,288,925	100.0	100.0	16,208	17,093	4,279	4,320

Represents restricted data for the states of Michigan, Nevada, Rhode Island, Utah, and Wisconsin.

Represents restricted data for the states of Idaho, Michigan, Minnesota, Nevada, North Carolina, Rhode Island, South Carolina, Tennessee, Utah, and Wisconsin.

RECEIPTS OF PRODUCER MILK BY PLANT LOCATION DIFFERENTIAL AT WHICH PRICED

Location Differentials*	Class I	Class II	Class III	Class IV	Total Receipts	Percent of Total Receipts
dollars/cwt	pounds					
3.15 and above	293,299,226	69,225,460	25,268,058	6,718,907	394,511,651	18.3
3.00 – 3.10	283,533,341	85,363,358	59,303,584	64,377,699	492,577,982	22.9
2.80 – 2.95	115,231,104	80,052,230	83,214,716	124,666,491	403,164,541	18.8
2.60 – 2.70	85,192,712	35,879,164	64,193,660	2,454,012	187,719,548	8.7
2.40 – 2.55	83,092,187	54,436,979	137,182,234	14,761,237	289,472,637	13.5
2.35 and below	27,936,170	78,410,817	255,619,574	20,627,654	382,594,215	17.8
Market Total	888,284,740	403,368,008	624,781,826	233,606,000	2,150,040,574	100.0

*Differentials have been combined in ranges to assure confidentiality of data.

MARCH 2003

PRICES

	March 2003	March 2002	% Change
Class Prices (reported per cwt unless noted otherwise):			
Class I @ <i>Suffolk County, MA (Boston)</i> at 3.5% butterfat test	\$13.06	\$14.87	(12.2)
Class I Skim	9.29	10.35	(10.2)
Class II @ 3.5% butterfat test	10.54	12.19	(13.5)
Class II Butterfat (per pound)	1.1529	1.3708	(15.9)
Class II Skim	6.74	7.66	(12.0)
Class II Nonfat Solids (per pound)	0.7489	0.8511	(12.0)
Class III @ 3.5% butterfat test	9.11	10.65	(14.5)
Class III Skim	5.28	6.09	(13.3)
Class IV @ 3.5% butterfat test	9.79	11.42	(14.3)
Class IV Skim	5.99	6.89	(13.1)
Statistical Uniform Price	11.43	13.05	(12.4)
Producer Price Differential	2.32	2.40	(3.3)
Component Prices (per pound):			
Butterfat	1.1459	1.3638	(16.0)
Nonfat Solids	0.6651	0.7660	(13.2)
Protein	1.6648	1.8342	(9.2)
Other Solids	0.0206	0.0688	(70.1)

NUMBER OF HANDLERS AND POOL PLANTS

	March 2003	February 2003	March 2002
Pool Handlers	64	64	61
Producer-Handlers	15	15	14
Partially Regulated, Exempt Distributing, and Other Federal Market Handlers	75	75	68
Total Number of Handlers	154	154	143
Distributing Plants	61	61	61
Supply Plants	12	11	12
Total Number of Pool Plants	73	72	73

CHANGE IN LIST OF HANDLERS AND PLANTS*

Name	Plant Location	CHANGED **		Expl.
		From	To	
Agri-Mark, Inc./McCadam Cheese	Chateaugay, NY	Mfg.	PS	
Emerald Farms	New Bedford, MA	--	ED	
Morningstar Foods, Inc.	Jacksonville, FL	--	OF	
Morningstar Foods, Inc.	Sulphur Springs, TX	OF	--	
Morningstar Foods, Inc.	Murray, KY	OF	--	

* Listing of handlers pooled under the Northeast Order is available on the website: www.fmmone.com.

** Type of Plant:

Mfg. – Manufacturing plant PS – Pool supply plant ED – Exempt distributing plant
OF – Other federal order plant with route disposition in the Northeast marketing area